

## Fleurieu zone (other)

### FLEURIEU (OTHER) VINTAGE OVERVIEW

#### *Vintage report – Southern Fleurieu*

2001 was a good vintage, with none of the disease problems of the previous two years, and warmer spring weather allowing fruit set to occur without damage from late rain or hail – always a potential problem in this cooler region. Yields were higher than expected.

#### *Overview of vintage statistics*

The Fleurieu zone, excluding McLaren Vale and Langhorne Creek, includes the Southern Fleurieu, Currency Creek and Kangaroo Island. These regions are growing very rapidly in

their own right and together produced a dramatic increase in production from just over 1000 tonnes last year to over 5000 tonnes this year. There was only a slight surplus of red grapes. The estimated value of this production was over \$8 million, compared with \$1.6 million last year – a huge increase in value to the region.

Growth in plantings have shown a similar pattern. The area planted to vineyards almost doubled in one year, from 260 hectares in 1997 to 480 hectares in 1998. The total area is now nearly 600 hectares.

The projections for the region are for red varieties to remain stable at around the current level, and for whites to double in the forecast period from 1000 tonnes to 2000 tonnes approximately. Demand and supply are expected to be in balance. Reds are still expected to account for over 70% of production, which is higher than the state average.

### FLEURIEU (OTHER) PLANTINGS BY VARIETY

Table 8.1

Variety	Year planted - area in hectares					Total	% planted in 2000
	Pre-97	1997	1998	1999	2000		
<b>RED WINEGRAPES</b>							
CABERNET SAUVIGNON	39	38	58	20	8	164	5%
MERLOT	5	-	36	4	-	45	0%
PETIT VERDOT	-	2	0	1	1	4	17%
PINOT NOIR	5	10	4	2	-	21	0%
SHIRAZ	46	31	96	17	1	192	1%
OTHER RED	0	4	1	4	0	9	4%
<b>TOTAL RED WINEGRAPES</b>	<b>96</b>	<b>85</b>	<b>195</b>	<b>48</b>	<b>11</b>	<b>434</b>	<b>2%</b>
<b>WHITE WINEGRAPES</b>							
CHARDONNAY	20	8	4	2	2	36	5%
RIESLING	4	-	2	-	3	8	33%
SAUVIGNON BLANC	18	4	12	3	39	77	51%
SEMILLON	11	11	3	-	4	29	13%
OTHER WHITE	-	-	3	6	-	9	0%
<b>TOTAL WHITE WINEGRAPES</b>	<b>53</b>	<b>23</b>	<b>24</b>	<b>12</b>	<b>48</b>	<b>159</b>	<b>30%</b>
<b>TOTAL ALL VARIETIES</b>	<b>149</b>	<b>108</b>	<b>218</b>	<b>60</b>	<b>58</b>	<b>593</b>	<b>10%</b>

*Includes the hundreds of (mainland) Encounter Bay, Finniss, Goolwa, Myponga, Nangkita and Yankalilla; and (Kangaroo Island) Cassini, Dudley, Duncan, McGillivray, Menzies, Newland and Seddon.*

## FLEURIEU (OTHER) TONNES CRUSHED BY VARIETY - VINTAGE 2001

Table 8.2

Variety	Total winery grown	Total other growers	Total crushed	Total preferred	Tonnes from other growers as % of total	% of demand supplied	Number of wineries reporting tonnages (> 0) for		
							Own	Purchased	Preferred
<b>RED</b>									
Cabernet Sauvignon	507	1045	1552	1507	67%	103%	8	15	17
Grenache	30	60	90	85	67%	106%	1	1	2
Malbec	48	0	48	30	0%	160%	2	0	1
Merlot	132	99	231	220	43%	105%	5	7	11
Petit Verdot	15	1	16	25	6%	64%	1	1	1
Pinot Noir	23	88	111	10	79%	1113%	1	3	1
Sangiovese	0	0	0	12		0%	0	0	1
Shiraz	567	1480	2047	1858	72%	110%	8	16	19
Tempranillo	0	0	0	12		0%	0	0	1
<b>Total RED</b>	<b>1322</b>	<b>2773</b>	<b>4096</b>	<b>3759</b>	<b>68%</b>	<b>109%</b>			
<b>WHITE</b>									
Chardonnay	238	161	399	393	40%	102%	5	5	7
Riesling	43	0	43	49	0%	88%	4	0	4
Sauvignon Blanc	124	69	193	272	36%	71%	4	3	7
Semillon	126	120	245	160	49%	153%	3	3	5
Verdelho	87	3	90	83	3%	108%	1	2	3
<b>Total WHITE</b>	<b>618</b>	<b>352</b>	<b>970</b>	<b>957</b>	<b>36%</b>	<b>101%</b>			
<b>Grand Total</b>	<b>1940</b>	<b>3126</b>	<b>5066</b>	<b>4716</b>					

## FLEURIEU (OTHER) PRICE AND BAUME DATA - VINTAGE 2001

Table 8.3

Variety	weighted average weighbridge price*		weighted average baumé		lowest price**	highest price**	estimated total value	
							purchased grapes	total grapes
<b>RED</b>								
Cabernet Sauvignon	\$1,806	91%	13.4	79%	\$840	\$2,250	\$1,886,605	\$2,802,847
Grenache	\$1,902	100%					\$114,011	\$171,074
Merlot	\$1,574	86%	13.9	59%	\$1,200	\$2,000	\$156,312	\$363,880
Petit Verdot	\$1,414	100%	13.5	100%			\$1,414	\$22,624
Pinot Noir	\$1,263	100%	13.3	100%	\$1,211	\$1,380	\$111,582	\$140,640
Shiraz	\$1,720	95%	13.6	72%	\$880	\$2,300	\$2,546,456	\$3,521,660
<b>Total RED</b>							<b>\$4,816,380</b>	<b>\$7,022,725</b>
<b>WHITE</b>								
Chardonnay	\$1,376	82%	12.6	82%	\$1,281	\$1,754	\$221,227	\$549,037
Sauvignon Blanc	\$1,328	100%	12.6	79%	\$1,100	\$1,600	\$91,313	\$255,828
Semillon	\$1,204	100%	12.0	100%	\$1,100	\$1,458	\$144,139	\$295,473
Verdelho	\$944	100%	12.6	67%			\$2,832	\$84,636
<b>Total WHITE</b>							<b>\$459,511</b>	<b>\$1,184,974</b>

\* Note: this price does not include end use or other bonuses not paid at the weighbridge

\*\* The absence of lowest and highest prices means that fewer than three wineries supplied pricing data for each variety.

## FLEURIEU (OTHER) ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2002 TO 2006

Table 8.4

Variety	2002		2003		2004		2005		2006	
	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>	<i>estimated</i>	<i>preferred</i>
<b>RED</b>										
Cabernet Sauvignon	2246	2357	1670	1520	1680	1568	1723	1665	1793	1745
Grenache	85	85	60	60	60	60	60	60	60	60
Malbec	42	30	42	30	42	30	42	30	42	30
Merlot	404	361	360	317	412	394	508	515	703	735
Petit Verdot	30	30								
Pinot Noir	83	65	138	115	193	170	323	300	418	395
Sangiovese	20	24	20	24	25	24	25	24	25	24
Shiraz	3265	3478	2217	2053	2319	2177	2371	2313	2451	2418
Tempranillo	0	12	0	12	20	24	30	24	40	36
<b>Total RED</b>	<b>6176</b>	<b>6442</b>	<b>4508</b>	<b>4131</b>	<b>4752</b>	<b>4447</b>	<b>5081</b>	<b>4931</b>	<b>5531</b>	<b>5443</b>
<b>WHITE</b>										
Chardonnay	422	412	506	506	770	740	1130	1125	1420	1440
Riesling	12	12	2	2	2	2	2	2	2	2
Sauvignon Blanc	185	187	219	222	186	190	196	200	196	200
Semillon	259	207	279	225	234	180	229	175	229	175
Verdelho	95	95	110	110	110	110	110	110	110	110
Viognier	2	5	4	5	10	10	10	10	10	10
<b>Total WHITE</b>	<b>975</b>	<b>918</b>	<b>1120</b>	<b>1070</b>	<b>1312</b>	<b>1232</b>	<b>1677</b>	<b>1622</b>	<b>1967</b>	<b>1937</b>