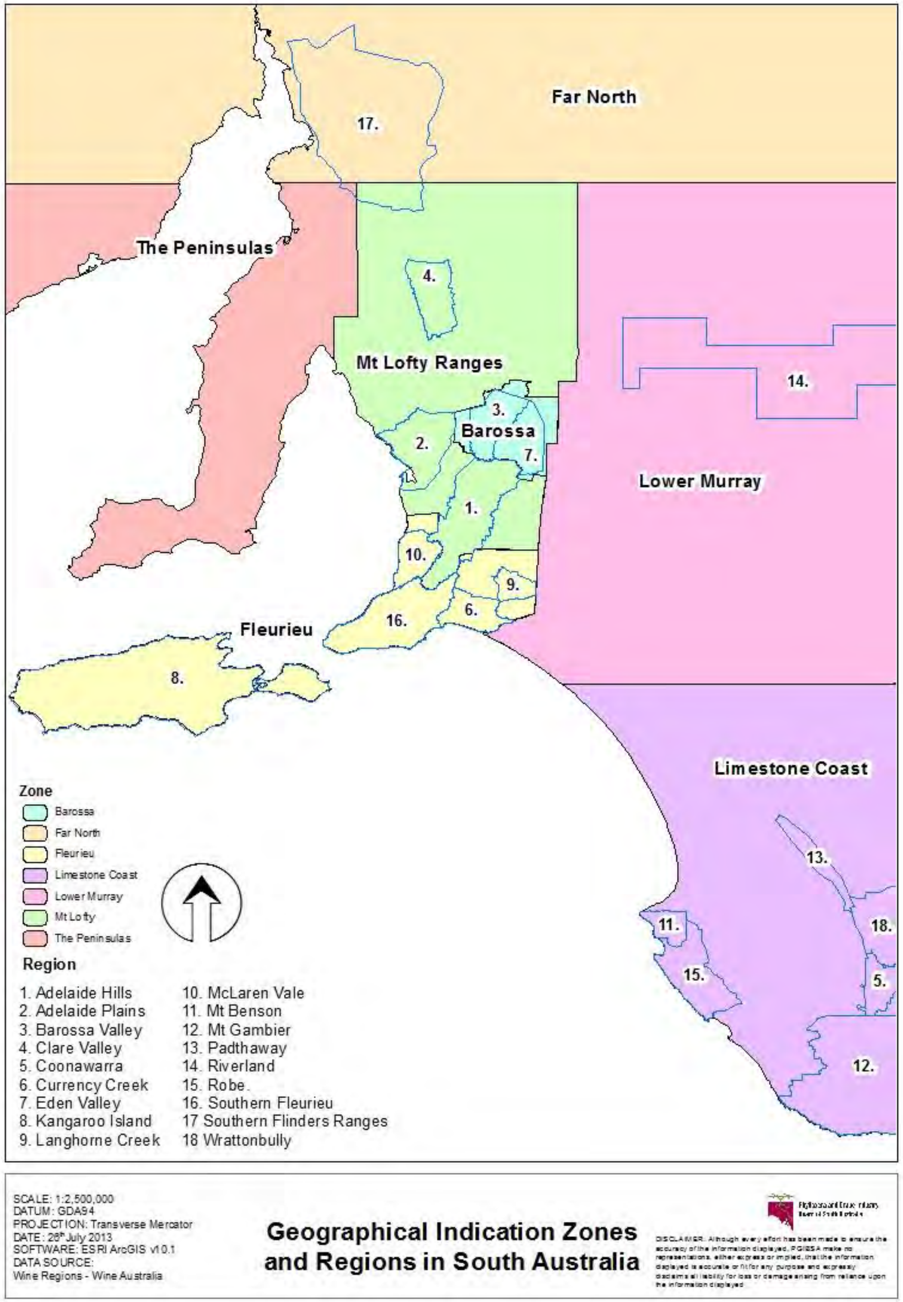


SA Winegrape Crush Survey

State Summary Report - 2013

Explanations and Definitions

INTAKE (CURRENT VINTAGE) DATA

Definition of regions

Regions have been defined in accordance with Geographical Indication (GI) boundaries. If a GI region has not been declared, or produces less than 5,000 tonnes, then the data is aggregated into the relevant GI zone. Disaggregation of data into smaller regions such as Southern Fleurieu and Mount Benson is available on request from the Board's office.

Total crush

The **total crushed** is the total tonnes of grapes crushed from a particular source region, whether processed in that region, another region in SA or interstate. All wineries in Australia that are known to source fruit from South Australian vineyards are included in the survey collection process. However, not all wineries submit a survey form - therefore the total tonnage reported may underestimate the true crush. An estimate of the non-response rate for each region is provided below each intake summary report. Reported fruit is separated into fruit produced from the winery's own or associated vineyards ("own grown") and from independent vineyards ("purchased").

Crop value data

On the survey forms, wineries are asked to record **total purchase value.** This is the total amount paid for fruit of a particular variety at the point of receival – NOT including freight. It includes any penalties or bonuses (eg Baumé) applied at the weighbridge, but DOES NOT INCLUDE other bonuses or adjustments such as end use quality bonuses, which are not available at the time the survey is conducted.

The **calculated average purchase value per tonne** is the average amount paid per tonne of fruit across all wineries. Winery grown grapes are not included in the calculation of average purchase value; nor are grapes grown by companies connected with the winery or under lease arrangements. The **estimated total value of purchased grapes** is calculated by multiplying the average purchase value per tonne by the total tonnes purchased. The **estimated total value of total grapes** is calculated by multiplying the average purchase value per tonne by all tonnes crushed. If there is a variety where there are no purchases, then the average purchase value across all other varieties of the same colour in the same region is used to determine an estimated value for the own grown grapes.

Note: in small varieties there may sometimes be only one winery contributing towards a calculated average purchase value per tonne.

Important note on average purchase value

There is considerable variation in the pricing arrangements made by different wineries. For example, some wineries make adjustment payments based on the average value per tonne reported in this survey and some pay quality bonuses based on the end use of the product. These additional payments are not included in the reported figures. The average price also does not give any indication of the distribution of prices, or variables that go into individual contracts. Therefore the average price should not be compared directly with an individual grower's arrangement.

Highest and lowest price

Wineries are asked to report the highest and lowest prices paid for any parcel of fruit of a particular variety, of any size. The highest of all highest prices, and the lowest of all lowest prices are reported – provided that at least three wineries have provided this information for any particular variety. *Note: the highest or lowest price may be for a very small parcel of fruit - and/or reflect an unusual pricing arrangement - eg payment by the hectare rather than per tonne, "spot market" sales of excess fruit etc.*

FORECASTS

Estimated supply

Supply forecasts have been calculated independently using the planting information obtained from the PGIBSA vineyard register (see below). They are calculated by multiplying the area of vines by an estimated yield figure determined separately for each variety in each region, which takes into account industry practices and objectives as well as historical averages. However, the supply forecasts do not make any allowance for future vine removals or mothballing, yield capping or the effects of ongoing water restrictions or unusual seasonal conditions.

Committed intake

Committed intake is the amount of fruit that wineries are *already* committed to take in, for a given future year. It is made up of winery grown fruit and contract purchases. Only existing or ongoing contracts are included – not intended future signings or renewals.

Explanations and Definitions cont.

Available supply

Available supply (uncommitted fruit) is the difference between estimated supply and committed intake. It is the amount of fruit estimated to be available on the open (spot) market. NB If the committed intake is higher than the estimated supply, this indicates a discrepancy between the independent supply forecasts and the wineries' estimates of future production. In this case, available supply is recorded as zero – rather than as a negative number.

Comparing supply and committed intake

In order to compare supply with committed intake, the latter figures are "raised" to compensate for non-respondents. There is no raising of supply figures because it is assumed that the PGIBSA vineyard planting information is close to 100% complete. The non-response rate is calculated separately for each region and is indicated below the relevant tables.

PLANTING DATA

Derivation of planting data tables

Planting data is **not** derived from the 2013 South Australian Crush Survey of wineries. The information is obtained from the vineyard register maintained by the Phylloxera and Grape Industry Board of South Australia.

The Board is required under the *Phylloxera and Grape Industry Act 1995* to maintain a complete and accurate register of grapegrowers in the state. All vineyard owners with more than 0.5 hectares are required by law to register with the Board, and to complete an accurate vineyard return each year, giving details of their plantings. This information is kept strictly confidential. An accurate vineyard register enables the Board to produce complete, up-to-date statistical information on vineyard plantings by variety, year planted and location.

For more information on registration of vineyards, please contact the Phylloxera and Grape Industry Board office on 08 8362 0488.

Explanatory notes for planting data tables

1. Planting data tables are current as at April 2013 and include all plantings from the 2012 planting season. Vines planted in a particular year may include topworked or replaced vines, as well as new plantings in virgin ground. Where vines have been replaced or topworked, the old variety record is removed. This explains why the area planted for earlier years may be different in the 2012 report compared with previous reports.

2. Vineyard plantings are recorded by Geographical Indication. Planting details for smaller regions not included in the survey report are available on request from the Board.

3. Where a 0 appears in a table, this may indicate the presence of a planting of less than 0.5 hectares, or it may indicate zero plantings. Rounding may produce a slight error in totals or percentages.

State summary

Overview of vintage statistics 2013

State and Regional overview

The total crush of South Australian winegrapes in 2013 was 700,525 tonnes. This was an increase of 2,520 tonnes above the 2012 harvest; with the top three regions being – the Riverland 56.5% (396,199 tonnes crushed), Langhorne Creek 6.7% (46,930 tonnes crushed) and Barossa Valley 6.2% (43,824 tonnes crushed).

The Riverland decreased its production by 3.8% on the 2012 figures, along with Langhorne Creek also down by 3.7%. Production was up for McLaren Vale by 11%, Adelaide Hills up by 65.3% and Barossa Valley down by 16.2%. The regions in the South East saw production at Wrattonbully and Padthaway stabilise, with Coonawarra increasing production by 43.4%.

The total estimated purchase value of the crush was $439 million, up by $19 million (4.3%) from 2012. The average purchase value per tonne across the state increased on 2012 figures by 7.4% (up $45 per tonne) to $652 per tonne. The average purchase values for all the major varieties increased on the 2012 values. Of the red varieties – Shiraz up by $100 per tonne to $800 per tonne, Cabernet Sauvignon up by $118 per tonne to $752 per tonne and Merlot up by $34 per tonne to $587 per tonne. Of the white varieties – Chardonnay up by $33 per tonne to $385 per tonne, Colombard up by $7 per tonne to $231 per tonne and Sauvignon Blanc up by $53 per tonne to $673 per tonne.

Following the excellent vintage of 2012, the 2013 vintage has been summed up as well-balanced with good quality fruit; particularly those from red varieties, which are reported as having great varietal character, intense colours, flavours and structure. This is due to warmer weather and low disease pressures experienced by most of the regions.

Varietal overview

The red crush was 412,856 tonnes, down from 2012 by 0.9% (3,726 tonnes); the white crush was 287,669 tonnes, up from 2012 by 2.2% (6,246 tonnes).

Of the red varieties, Shiraz accounted for 27.1% (190,075 tonnes) of the crush, with Cabernet Sauvignon at 17.2% (120,473 tonnes) and Merlot at 6.6% (46,069 tonnes). Among the white varieties, Chardonnay accounted for 20.1% (140,789 tonnes) of the production, with Sauvignon Blanc at 4.2% (31,695 tonnes) and Colombard at 3.8% (26,813 tonnes).

Across all varieties, the proportion of purchased versus winery grown fruit was similar to 2010, 2011 and 2012 at 72%.

Vineyard plantings

Planting data derived from the Phylloxera and Grape Industry Board's vineyard register shows that there were 76,533 hectares planted to vines in South Australia as at 30 April 2013. This represents a net decrease in the total area of 56 hectares (0.07%) since April 2012, compared to decreases in 2011 of 557 hectares and 1,600 hectares in 2010. There was a total of 659 hectares (<1% of the total area) planted in spring 2012 (including top-working and replacements) compared with 354 hectares planted in 2011. Of the new plantings, red varieties accounted for 82% compared with white varieties at 17%. In 2008, there was an equal split in varieties planted. The top 3 most planted varieties for 2012 were red varieties – Shiraz (211 ha), Cabernet Sauvignon (152 ha) and Malbec (82 ha). With Muscat Gordo Blanco (38 ha) being the most planted white variety, followed by Sauvignon Blanc (22 ha).

There were a total of 3,488 growers registered with the Board as at 30 April 2013. 2,072 growers (59.4%) have properties smaller than 10 hectares and account for 11.8% of the total vineyard area, while 126 growers (3.6%) have properties larger than 100 hectares (in the same region) and account for 38.7% of the vineyard area.

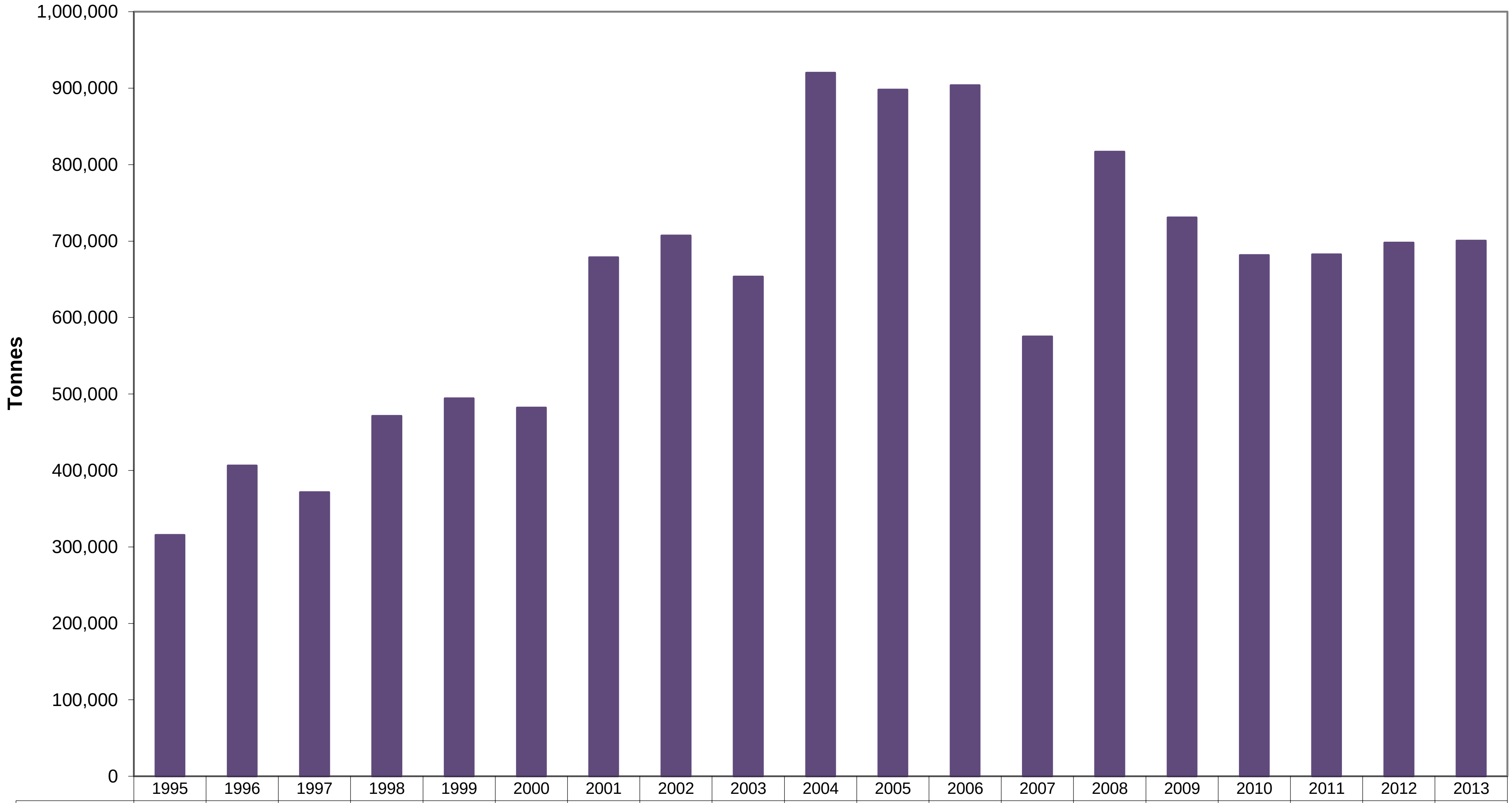
Projections for future supply and requirements

Supply projections together with the wineries' estimated committed intake are collected and reported in the survey. The estimated production for 2014 for South Australia is estimated at 837,200 tonnes. Approximately 740,900 tonnes is either winery grown fruit or already contracted. This indicates that there may be a potential surplus of 96,300 tonnes of fruit next year.

The estimated supply of grapes for South Australia in 2018 is around 842,400 tonnes. This estimate is based on the assumption of a return to "normal" growing conditions. It does not take into account any residual effects of disease pressures water allocations, quality or industry restructuring initiatives driven by consumer demand. This could result in an oversupply of nearly 182,800 tonnes, as wineries' committed intake for 2018 as reported in the survey is 659,600 tonnes.

State summary

Historical grape crush 1995 - 2013

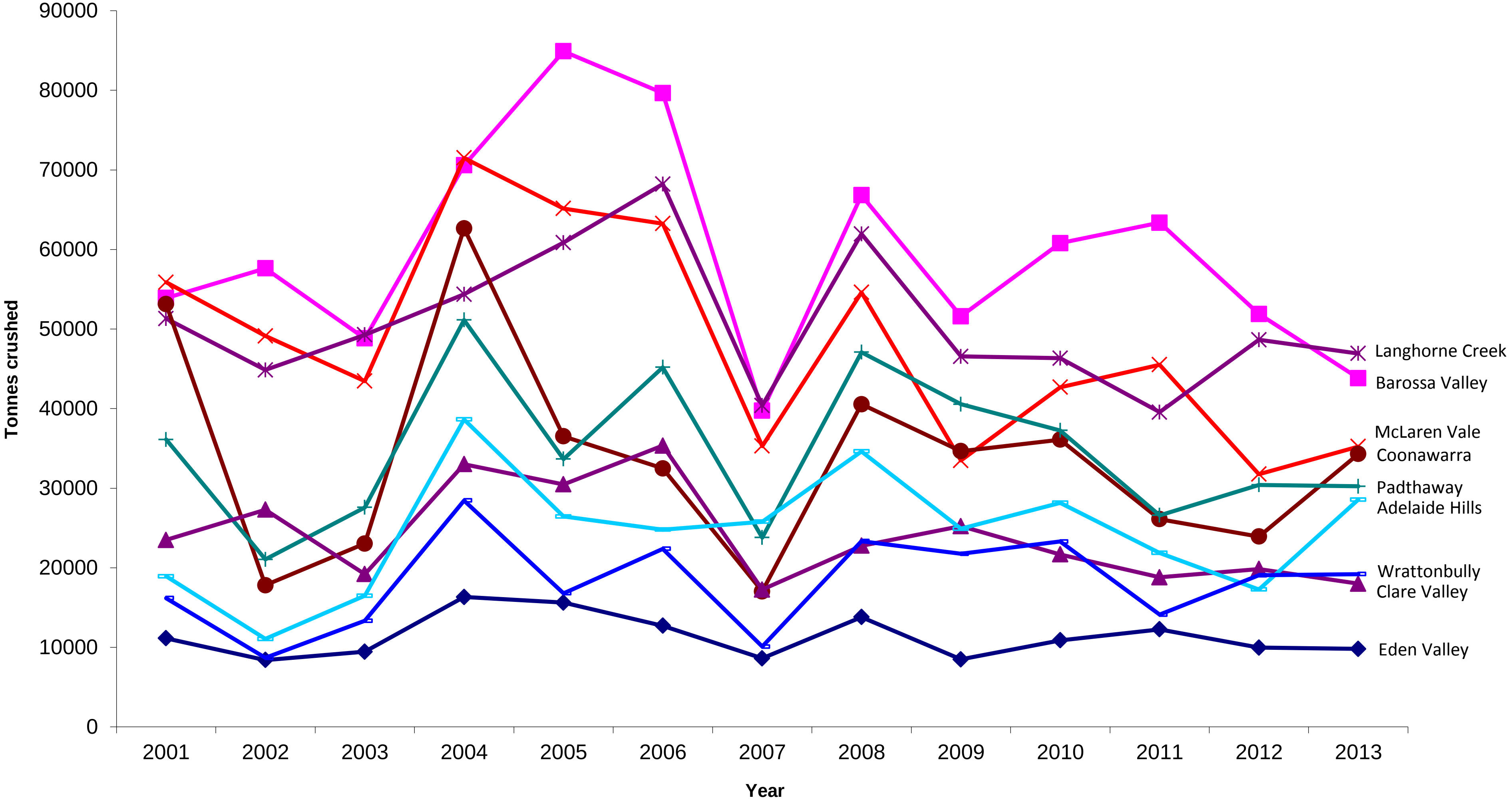


	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Actual tonnage	315,482	406,387	371,533	471,313	494,205	482,157	678,821	707,151	653,535	920,194	898,165	904,022	575,111	816,868	730,904	681,578	682,671	698,005	700,525

State summary

Vintage by region 2001 - 2013

Not including the Riverland



State summary

Total crush by GI region 2013 vs 2012

GI region	Winery grown (tonnes)	Purchased (tonnes)	Total crushed 2013	% of state crush	Total crush 2012	% difference 2013 vs 2012
Adelaide Hills	7,186	21,373	28,559	*4%*	17,276	*65%*
Adelaide Plains	96	3,774	3,870	*1%*	4,458	*-13%*
Barossa Valley	13,620	29,042	42,662	*6%*	50,899	*-16%*
Barossa Zone - other	1,113	50	1,163	*0%*	998	*16%*
Bordertown	4,214	-	4,214	*1%*	-	*0%*
Clare Valley	8,852	9,147	17,999	*3%*	19,847	*-9%*
Coonawarra	23,252	11,049	34,300	*5%*	23,920	*43%*
Currency Creek	2,918	7,114	10,032	*1%*	5,748	*75%*
Eden Valley	5,699	4,103	9,802	*1%*	9,960	*-2%*
Fleurieu zone - other	-	1,884	1,884	*0%*	1,863	*1%*
Kangaroo Island	195	65	260	*0%*	124	*110%*
Langhorne Creek	18,029	28,900	46,930	*7%*	48,651	*-4%*
Limestone Coast zone - other	2,039	6,613	8,652	*1%*	12,728	*-32%*
Lower Murray zone - other	-	2,113	2,113	*0%*	2,188	*-3%*
McLaren Vale	13,231	21,998	35,229	*5%*	31,755	*11%*
Mount Benson	367	1,709	2,076	*0%*	1,419	*46%*
Mount Gambier	14	550	564	*0%*	-	*0%*
Mount Lofty Ranges zone - other	20	92	112	*0%*	1,285	*-91%*
Padthaway	14,607	15,635	30,241	*4%*	30,413	*-1%*
Riverland	69,296	326,904	396,199	*57%*	411,529	*-4%*
Robe	2,498	557	3,055	*0%*	1,535	*99%*
Southern Fleurieu	23	665	687	*0%*	1,422	*-52%*
Southern Flinders Ranges	23	504	527	*0%*	716	*-26%*
The Peninsulas	30	159	189	*0%*	217	*-13%*
Wrattonbully	10,289	8,917	19,206	*3%*	19,052	*1%*
Total all regions	**197,609**	**502,916**	**700,525**	***100%***	**698,005**	***0%***

State summary

Vintage Summary by region 2013

Region	Colour	Total Winery Grown	Total purchased	Total crushed	Estimated value of purchased grapes	Estimated value of total crush
Adelaide Hills	Red	1,804	7,697	9,501	$10,612,401	$13,162,898
	White	5,382	13,676	19,058	$16,135,921	$22,535,572
	All	7,186	21,373	28,559	$26,748,322	$35,698,469
Adelaide Plains	Red	96	2,335	2,431	$1,917,139	$1,983,551
	White	0	1,439	1,439	$1,047,173	$1,047,173
	All	96	3,774	3,870	$2,964,312	$3,030,724
Barossa Valley	Red	12,389	21,813	34,202	$32,971,045	$52,503,586
	White	2,344	7,278	9,622	$4,388,023	$5,865,903
	All	14,733	29,092	43,824	$37,359,068	$58,369,489
Clare Valley	Red	4,923	4,314	9,238	$4,969,810	$10,594,023
	White	3,929	4,833	8,761	$4,149,711	$7,620,169
	All	8,852	9,147	17,999	$9,119,521	$18,214,192
Coonawarra	Red	19,875	10,370	30,245	$15,343,697	$43,903,159
	White	3,376	679	4,055	$464,038	$2,873,317
	All	23,252	11,049	34,300	$15,807,735	$46,776,476
Currency Creek	Red	2,321	5,776	8,097	$4,569,155	$6,413,279
	White	597	1,338	1,935	$795,018	$1,076,594
	All	2,918	7,114	10,032	$5,364,173	$7,489,873
Eden Valley	Red	2,445	1,636	4,080	$2,839,479	$6,780,286
	White	3,254	2,467	5,722	$2,566,181	$5,983,334
	All	5,699	4,103	9,802	$5,405,659	$12,763,620
Fleurieu zone - other	Red	140	1,437	1,577	$1,327,802	$1,452,369
	White	78	1,177	1,255	$841,792	$898,284
	All	217	2,614	2,831	$2,169,594	$2,350,653

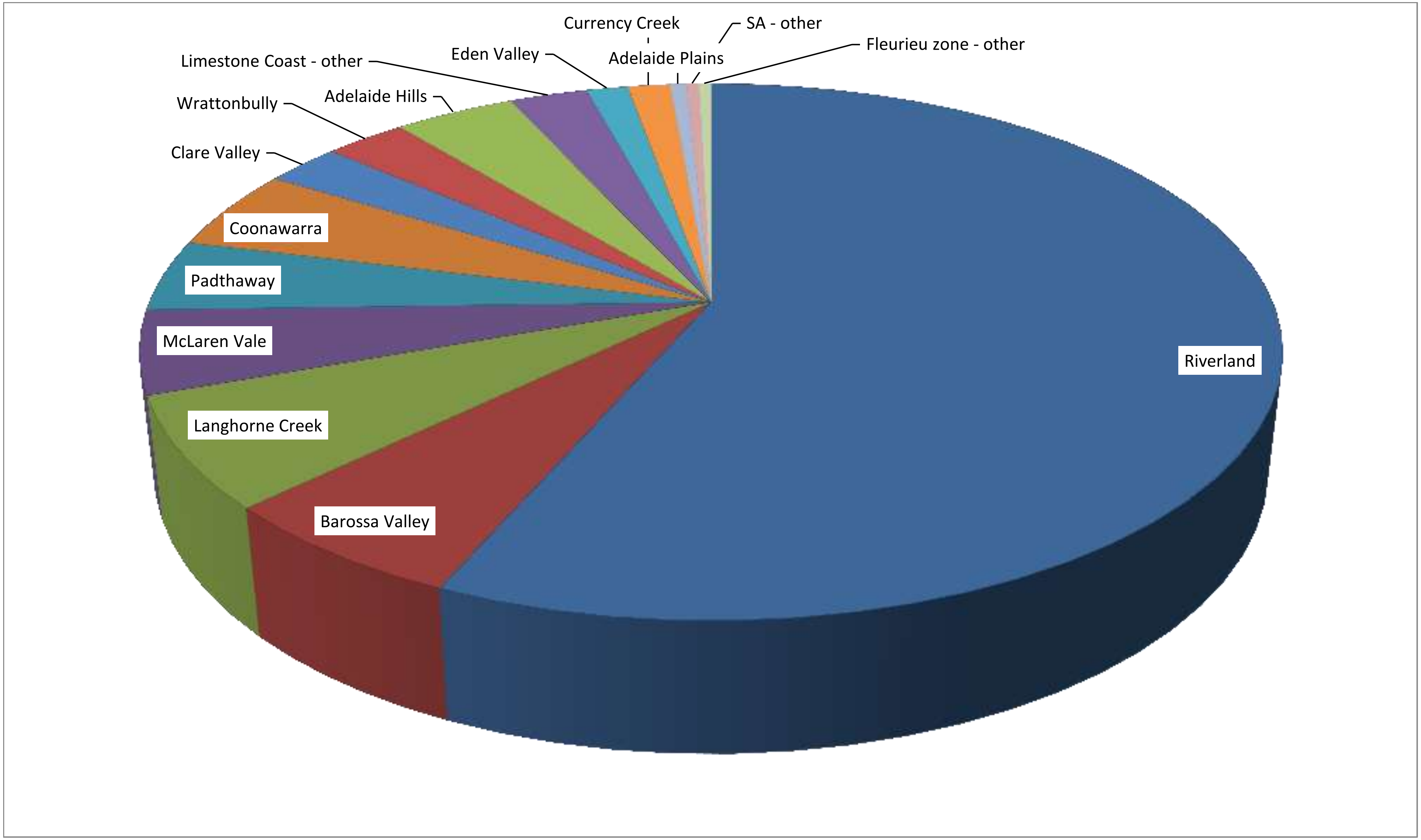
Vintage Summary by region 2013

Region	Colour	Total Winery Grown	Total purchased	Total crushed	Estimated value of purchased grapes	Estimated value of total crush
Langhorne Creek	Red	14,136	22,175	36,311	$19,975,792	$32,627,839
	White	3,893	6,726	10,619	$3,874,761	$6,075,354
	All	18,029	28,900	46,930	$23,850,553	$38,703,193
Limestone Coast zone - other	Red	6,990	7,769	14,758	$8,264,584	$15,658,651
	White	2,141	1,660	3,802	$1,254,062	$2,723,431
	All	9,131	9,429	18,560	$9,518,646	$18,382,083
McLaren Vale	Red	11,415	17,843	29,258	$27,165,768	$44,348,313
	White	1,816	4,155	5,971	$3,033,753	$4,420,144
	All	13,231	21,998	35,229	$30,199,521	$48,768,457
Padthaway	Red	7,156	7,576	14,732	$7,030,700	$13,646,016
	White	7,451	8,058	15,509	$6,180,947	$11,680,428
	All	14,607	15,635	30,241	$13,211,647	$25,326,444
Riverland	Red	41,979	159,345	201,324	$62,513,114	$78,731,619
	White	27,317	167,559	194,875	$50,131,258	$58,584,493
	All	69,296	326,904	396,199	$112,644,373	$137,316,112
SA - other	Red	64	2,062	2,126	$1,288,415	$1,328,739
	White	9	807	816	$346,561	$351,384
	All	73	2,868	2,942	$1,634,976	$1,680,123
Wrattonbully	Red	8,178	6,797	14,976	$7,471,596	$16,213,660
	White	2,111	2,120	4,231	$1,445,247	$2,934,515
	All	10,289	8,917	19,206	$8,916,843	$19,148,175
All winegrapes		**197,609**	**502,916**	**700,525**	**$304,914,943**	**$474,018,081**

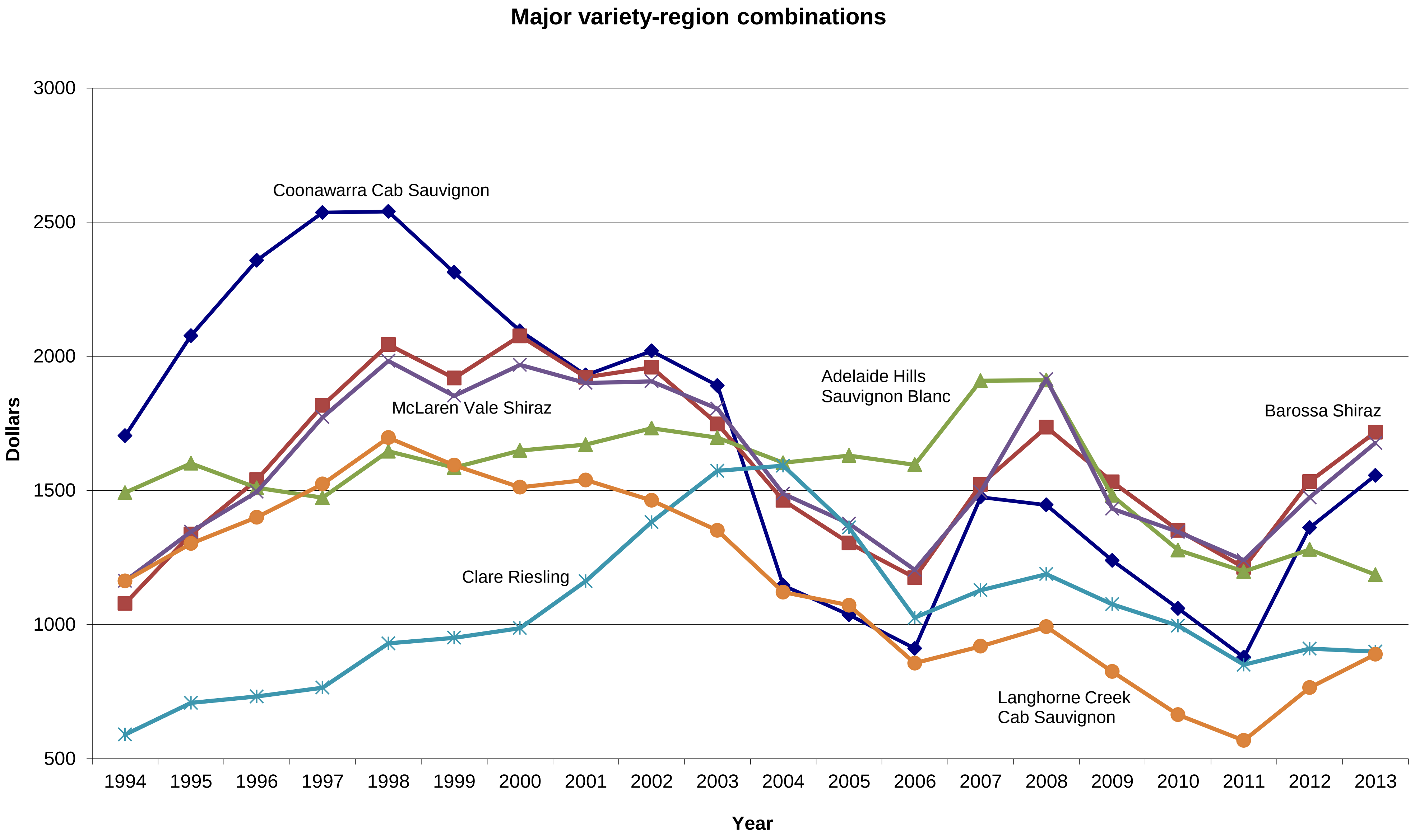
Note: The "estimated value of total crush" is the value estimate from the tonnage and price for all varieties in each region.

State summary

Crush by region pie chart



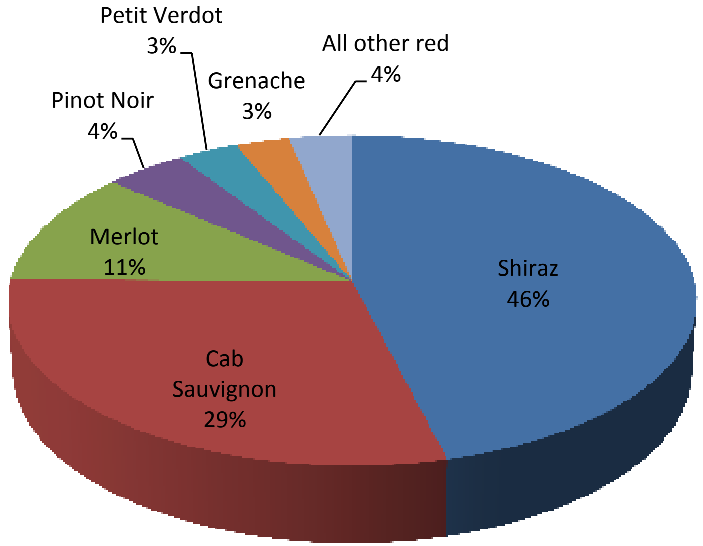
Historical weighted average prices



Vintage summary by variety 2013

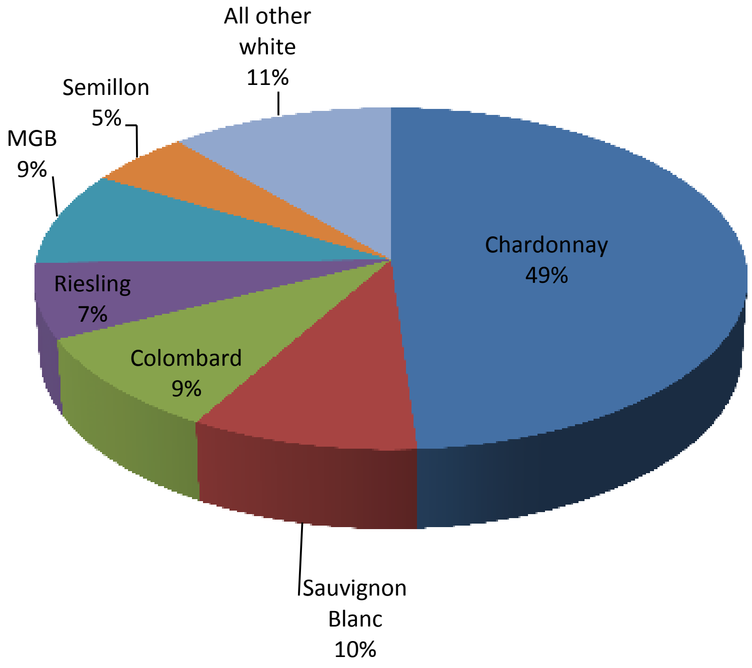
Red winegrapes

Variety	*Tonnes purchased*	*Winery grown fruit*	*Total crushed*	*% purchased*	*Est total value of crush*
Red winegrapes					
Cabernet Franc	350	371	721	49%	$720,412
Cabernet Sauvignon	77,944	42,529	120,473	65%	$90,650,520
Carignan	18	32	50	37%	$66,925
Grenache	8,004	3,677	11,681	69%	$8,741,440
Malbec	861	438	1,299	66%	$1,032,036
Mataro	3,711	539	4,250	87%	$2,548,532
Merlot	29,305	16,764	46,069	64%	$27,029,903
Meunier	203	24	227	89%	$283,989
Muscat A Petit Grains Rose	125	0	125	100%	$61,002
Nebbiolo	30	57	87	35%	$123,794
Other red	1,469	450	1,919	77%	$1,441,895
Petit Verdot	8,124	4,943	13,067	62%	$4,943,295
Pinot Noir	13,816	3,986	17,802	78%	$15,051,181
Ruby Cabernet	892	1,136	2,028	44%	$647,435
Sangiovese	665	671	1,336	50%	$1,168,503
Shiraz	132,195	57,880	190,075	70%	$152,069,783
Tarrango	92	0	92	100%	$27,714
Tempranillo	972	266	1,239	78%	$1,395,515
Touriga	98	125	222	44%	$198,782
Zinfandel	71	22	93	76%	$93,167
Total Red winegrapes	**278,944**	**133,911**	**412,856**	**68%**	**$308,295,824**



White winegrapes

Variety	Tonnes purchased	Winery grown fruit	Total crushed	% purchased	Est total value of crush
White winegrapes					
Chardonnay	116,342	24,447	140,789	83%	$54,235,368
Chenin Blanc	1,882	130	2,012	94%	$481,823
Colombard	24,328	2,484	26,813	91%	$6,181,051
Crouchen	36	64	100	36%	$24,096
Doradillo	128	362	490	26%	$103,790
Marsanne	105	100	205	51%	$180,059
Muscadelle	10	52	62	16%	$44,434
Muscat A Petit Grains Blanc	3,154	543	3,697	85%	$1,553,427
Muscat Gordo Blanco	21,980	3,327	25,308	87%	$9,651,702
Other white	1,345	1,191	2,536	53%	$1,891,440
Palomino	45	89	134	33%	$52,997
Pedro Ximenes	1	65	67	2%	$66,600
Pinot Gris	6,275	3,184	9,459	66%	$8,868,321
Riesling	10,184	10,446	20,630	49%	$16,002,548
Roussanne	66	35	101	66%	$119,593
Sauvignon Blanc	22,295	9,400	31,695	70%	$21,335,093
Semillon	8,876	5,968	14,843	60%	$5,934,044
Sultana	278	0	278	100%	$60,756
Taminga	39	0	39	100%	$9,030
Traminer	2,050	566	2,616	78%	$1,297,227
Trebbiano	0	5	5	0%	$2,174
Verdelho	2,107	306	2,413	87%	$945,322
Viognier	2,445	934	3,379	72%	$2,089,998
Total White winegrapes	**223,972**	**63,698**	**287,669**	**78%**	**$131,130,893**
Grand Total All winegrapes	**502,916**	**197,609**	**700,525**	**72%**	**$439,426,717**



There is an estimated non-response rate of 3.1% across the state.

Note: The "estimated total value of crush" is the value estimated from the tonnage and price by each variety from all regions.

Current plantings by variety and year planted

	Current area in hectares					
Variety	*Pre-2010*	*2010*	*2011*	*2012*	*Total area*	*% planted in 2012*
White winegrapes						
Chardonnay	9,896	2	5	14	9,917	*0%*
Riesling	2,859	12	8	4	2,883	*0%*
Sauvignon Blanc	2,572	5	20	22	2,620	*1%*
Semillon	1,303	1	1	2	1,307	*0%*
Muscat Gordo Blanco	1,108	14	18	38	1,179	*3%*
Pinot Gris	893	19	6	10	928	*1%*
Colombard	849	2	0	0	850	*0%*
Viognier	521	0	1	0	521	*0%*
Traminer (Gewurztraminer)	260	6	0	2	267	*1%*
Verdelho	225	0	0	0	225	*0%*
Muscat A Petit Grains Blanc	206	4	5	6	221	*3%*
Sultana	183	0	2	1	186	*1%*
Chenin Blanc	154	0	2	0	156	*0%*
Doradillo	79	0	0	0	79	*0%*
Vermentino	34	3	9	2	48	*5%*
Savagnin	39	1	0	0	41	*0%*
Fiano	22	5	6	4	36	*10%*
Palomino	33	0	0	0	33	*0%*
Muscadelle (Tokay)	32	0	0	0	32	*0%*
Marsanne	30	0	0	0	30	*0%*
Roussanne	24	0	2	0	27	*0%*
Pedro Ximenes	25	0	0	0	25	*0%*
Trebbiano	24	0	0	0	24	*0%*
Albarino	15	0	0	0	15	*0%*
Other White	92	7	24	7	129	*5%*
Total white varieties	**21,480**	**81**	**109**	**112**	**21,782**	***1%***

State summary

Current plantings by variety and year planted

	Current area in hectares					
Variety	*Pre-2010*	*2010*	*2011*	*2012*	*Total area*	*% planted in 2012*
Red winegrapes						
Shiraz	25,397	161	129	211	25,897	*1%*
Cabernet Sauvignon	16,540	59	64	152	16,815	*1%*
Merlot	4,222	3	5	15	4,246	*0%*
Grenache	1,765	12	6	9	1,792	*0%*
Pinot Noir	1,608	23	22	8	1,661	*0%*
Petit Verdot	738	0	0	0	738	*0%*
Mataro (Mourvedre)	630	20	7	17	674	*3%*
Malbec	226	9	17	82	333	*25%*
Tempranillo	236	27	24	14	301	*5%*
Sangiovese	203	7	4	1	215	*1%*
Cabernet Franc	190	0	2	3	195	*1%*
Ruby Cabernet	162	0	0	0	162	*0%*
Nebbiolo	44	1	1	2	47	*5%*
Durif (Petite Sirah)	29	7	0	2	37	*4%*
Touriga	29	0	5	1	35	*3%*
Meunier (Pinot Meunier)	35	0	1	0	35	*0%*
Zinfandel	33	0	1	0	33	*0%*
Barbera	29	1	1	2	32	*5%*
Montepulciano	14	4	9	2	28	*7%*
Sagrantino	9	0	1	0	11	*0%*
Other Red	185	12	12	22	231	*9%*
Total red varieties	**52,323**	**344**	**310**	**541**	**53,519**	***1%***
Unknown variety	1,008	0	1	0	1,009	*0%*
Rootstock	36	0	0	2	37	*4%*
Germplasm	4	0	0	0	4	*0%*
Multi-purpose red	70	3	0	0	73	*0%*
Multi-purpose white	33	0	0	1	35	*4%*
Table red	45	0	0	0	45	*0%*
Table white	25	0	2	2	29	*8%*
Total all varieties	**75,023**	**429**	**423**	**659**	**76,533**	***1%***

State summary

Current plantings by region and year planted

		Current area in hectares						
Zone	**Region**	*Pre-2010*	*2010*	*2011*	*2012*	*Total area*	*% planted in 2012*	*% of state plantings*
Barossa	Barossa Valley	10,732	167	118	143	11,160	*1%*	*15%*
	Barossa zone - other	234	0	0	0	234	*0%*	*0%*
	Eden Valley	2,199	16	16	30	2,261	*1%*	*3%*
	Total for Barossa	**13,165**	**183**	**134**	**172**	**13,655**	***1%***	***18%***
Fleurieu	Currency Creek	949	0	8	3	960	*0%*	*1%*
	Fleurieu zone - other	306	0	0	9	316	*3%*	*0%*
	Kangaroo Island	141	0	0	0	141	*0%*	*0%*
	Langhorne Creek	5,815	25	23	33	5,895	*1%*	*8%*
	McLaren Vale	7,274	43	59	87	7,463	*1%*	*10%*
	Southern Fleurieu	514	0	0	4	517	*1%*	*1%*
	Total for Fleurieu	**14,998**	**68**	**90**	**135**	**15,292**	***1%***	***20%***
Limestone Coast	Bordertown	1,247	4	3	0	1,254	*0%*	*2%*
	Coonawarra	5,600	34	12	41	5,686	*1%*	*7%*
	Limestone Coast zone - other	596	0	2	0	598	*0%*	*1%*
	Mount Benson	503	2	0	0	504	*0%*	*1%*
	Mount Gambier	250	0	0	0	250	*0%*	*0%*
	Padthaway	3,983	8	6	70	4,067	*2%*	*5%*
	Robe	754	0	0	0	754	*0%*	*1%*
	Wrattonbully	2,672	0	13	2	2,687	*0%*	*4%*
	Total for Limestone Coast	**15,605**	**47**	**36**	**112**	**15,800**	***1%***	***21%***
Lower Murray	Riverland	20,429	79	99	129	20,737	*1%*	*27%*
	Lower Murray Zone - Other	443	0	0	2	445	*0%*	*1%*
	Total for Lower Murray	**20,873**	**79**	**99**	**131**	**21,182**	***1%***	***28%***
Mount Lofty Ranges	Adelaide Hills	3,821	32	41	37	3,931	*1%*	*5%*
	Adelaide Plains	656	0	0	1	657	*0%*	*1%*
	Clare Valley	5,265	19	14	64	5,363	*1%*	*7%*
	Mount Lofty Ranges zone - other	341	0	6	6	354	*2%*	*0%*
	Total for Mount Lofty Ranges	**10,083**	**51**	**62**	**108**	**10,305**	***1%***	***13%***
Far North	Southern Flinders Ranges	224	0	0	0	224	*0%*	*0%*
The Peninsulas		76	0	0	0	77	*0%*	*0%*
	Total for All GIs	**75,023**	**429**	**423**	**659**	**76,533**	**1%**	***100%***

State summary

Number of grower by region and property size 2013

Property size in hectares

GI region	< 10 Area (ha)	< 10 # of growers	10 - 24 ha Area (ha)	10 - 24 ha # of growers	25 - 49 ha Area (ha)	25 - 49 ha # of growers	50 - 99 ha Area (ha)	50 - 99 ha # of growers	100+ ha Area (ha)	100+ ha # of growers	Total Area (ha)	Total # of growers
Barossa												
Barossa Valley	1,343	335	2,418	152	2,522	74	1,360	21	3,525	13	11,168	595
Eden Valley	385	94	474	32	307	10	516	7	579	2	2,261	145
Barossa Zone - Other	15	3	12	1	0	0	84	1	124	1	235	6
Fleurieu												
Currency Creek	63	13	149	10	192	5	0	0	556	2	960	30
Kangaroo Island	118	20	23	2	0	0	0	0	0	0	141	22
Langhorne Creek	119	23	348	21	906	25	934	14	3,587	14	5,894	97
McLaren Vale	1,515	363	1,733	111	1,396	43	1,520	21	1,299	6	7,463	544
Southern Fleurieu	119	36	103	8	228	6	68	1	0	0	518	51
Fleurieu Zone - Other	22	7	60	4	0	0	234	3	0	0	316	14
Limestone Coast												
Bordertown	0	0	0	0	39	1	0	0	1,215	5	1,254	6
Coonawarra	288	52	460	31	704	20	1,024	15	3,210	11	5,686	129
Mount Benson	28	5	78	5	155	5	114	2	129	1	504	18
Mount Gambier	56	14	36	3	64	2	94	1	0	0	250	20
Padthaway	9	1	56	4	316	9	721	10	2,966	11	4,068	35
Robe	18	2	97	5	81	2	210	3	348	2	754	14
Wrattonbully	71	13	380	22	520	14	330	4	1,386	6	2,687	59
Limestone Coast Zone - Other	62	14	30	2	59	2	202	3	244	2	597	23
Lower Murray												
Riverland	3,002	596	4,587	294	3,060	90	2,218	31	7,872	36	20,739	1,047
Lower Murray Zone - Other	69	15	159	9	217	7	0	0	0	0	445	31
Mount Lofty Ranges												
Adelaide Hills	751	193	962	58	1,003	29	938	13	276	2	3,930	295
Adelaide Plains	150	49	111	9	81	2	140	2	175	1	657	63
Clare Valley	674	180	819	49	867	25	846	12	2,156	11	5,362	277
Mount Lofty Ranges Zone - Other	108	31	42	3	111	3	93	1	0	0	354	38
Southern Flinders Ranges	32	7	125	7	66	2	0	0	0	0	223	16
The Peninsulas	23	6	21	2	33	1	0	0	0	0	77	9
Total	**9,040**	**2,072**	**13,283**	**844**	**12,927**	**377**	**11,646**	**165**	**29,647**	**126**		

Note - please be advised that grapegrowers can have vineyards in multiple regions.

Grand Total for the State of SA	**76,543**	**3,488**

State summary

Estimated supply and committed intake 2014 - 2018 (including ALL regions)

	2014				2016				2018			
	Est Supply [1]	Committed intake [2]			Est Supply [1]	Committed intake [2]			Est Supply [1]	Committed intake [2]		
Variety		*Winery grapes*	*Contract purchases*	*Total committed intake*		*Winery grapes*	*Contract purchases*	*Total committed intake*		*Winery grapes*	*Contract purchases*	*Total committed intake*
Red winegrapes												
Cabernet Franc	1,420	273	491	764	1,434	284	438	722	1,434	287	246	533
Cabernet Sauvignon	147,016	52,823	86,344	139,167	147,941	53,180	78,703	131,882	147,941	53,202	71,595	124,797
Carignan	0	27	27	54	0	27	39	66	0	27	39	66
Grenache	17,911	3,980	7,352	11,332	17,983	4,001	6,562	10,563	17,983	3,993	6,360	10,352
Malbec	1,816	525	1,263	1,788	1,899	855	1,297	2,152	1,899	831	1,064	1,895
Mataro	7,071	778	4,130	4,908	7,179	816	4,248	5,064	7,179	828	3,982	4,811
Merlot	46,344	17,995	26,654	44,649	46,515	17,806	24,394	42,200	46,515	17,706	21,320	39,026
Muscat A Petit Grains Rose	0	0	121	121	0	0	121	121	0	0	135	135
Nebbiolo	245	76	51	126	248	79	66	145	248	79	66	145
Other red	11,848	546	1,635	2,181	12,127	637	1,556	2,193	12,127	647	1,529	2,177
Petit Verdot	11,847	5,312	7,134	12,446	11,847	5,337	6,469	11,806	11,847	5,337	5,338	10,675
Pinot Noir	16,972	4,614	14,826	19,440	17,141	4,450	13,188	17,637	17,141	4,356	11,025	15,381
Ruby Cabernet	2,965	1,297	749	2,046	2,965	1,297	590	1,887	2,965	1,297	590	1,887
Sangiovese	1,810	684	600	1,284	1,847	697	852	1,549	1,847	626	868	1,493
Shiraz	248,974	71,212	137,642	208,854	250,454	73,736	124,903	198,639	250,454	72,937	118,124	191,061
Tempranillo	2,281	471	1,102	1,573	2,424	730	1,083	1,812	2,424	705	1,099	1,804
Touriga	0	117	119	236	0	124	108	232	0	124	96	220
Zinfandel	0	30	93	123	0	21	93	113	0	21	93	113
Total red winegrapes	**518,519**	**160,759**	**290,332**	**451,091**	**522,004**	**164,075**	**264,710**	**428,785**	**522,004**	**163,003**	**243,570**	**406,573**

[1] *Supply forecast produced by PGIBSA based on the South Australian vineyard register*

[2] *A raising factor of 1.032 has been applied to committed intake to allow for non-respondents*

State summary

Estimated supply and committed intake 2014 - 2018 (including ALL regions)

Variety	2014 Est Supply [1]	2014 Committed intake[2] Winery grapes	2014 Committed intake[2] Contract purchases	2014 Committed intake[2] Total committed intake	2016 Est Supply [1]	2016 Committed intake[2] Winery grapes	2016 Committed intake[2] Contract purchases	2016 Committed intake[2] Total committed intake	2018 Est Supply [1]	2018 Committed intake[2] Winery grapes	2018 Committed intake[2] Contract purchases	2018 Committed intake[2] Total committed intake
White winegrapes												
Chardonnay	148,793	24,636	115,793	140,429	148,990	25,167	105,187	130,354	148,990	24,555	102,028	126,583
Chenin Blanc	2,964	99	1,888	1,988	2,968	99	1,902	2,001	2,968	38	1,902	1,939
Colombard	21,644	2,518	24,611	27,129	21,644	2,518	23,085	25,603	21,644	2,518	23,002	25,519
Crouchen	0	95	0	95	0	95	0	95	0	95	0	95
Doradillo	0	437	125	562	0	437	125	562	0	437	125	562
Marsanne	240	96	76	173	240	96	81	178	240	96	81	178
Muscadelle	0	49	19	68	0	49	19	68	0	49	19	68
Muscat A Petit Grains Blanc	3,997	593	3,914	4,507	4,102	619	4,309	4,928	4,102	620	4,006	4,627
Muscat Gordo Blanco	26,868	2,879	23,597	26,476	27,546	1,954	19,555	21,510	27,546	2,886	18,948	21,834
Other white	14,201	716	1,874	2,590	14,472	625	1,819	2,445	14,472	633	1,749	2,382
Palomino	0	192	69	261	0	192	74	266	0	192	74	266
Pedro Ximenes	0	68	21	89	0	68	52	120	0	68	52	120
Pinot Gris	9,206	3,732	6,568	10,300	9,289	3,931	6,304	10,235	9,289	3,940	3,954	7,894
Riesling	23,906	11,401	9,694	21,094	23,955	10,865	7,331	18,196	23,955	10,018	5,014	15,032
Roussanne	219	48	75	123	223	48	75	123	223	48	75	123
Sauvignon Blanc	30,439	8,592	20,637	29,229	30,720	8,711	17,739	26,449	30,720	8,556	16,820	25,376
Semillon	18,486	5,039	9,501	14,539	18,507	4,992	8,080	13,072	18,507	4,947	7,528	12,475
Sultana	4,416	0	793	793	4,450	0	773	773	4,450	0	773	773
Taminga	0	0	69	69	0	0	69	69	0	0	69	69
Traminer	4,043	751	2,402	3,153	4,060	754	2,391	3,145	4,060	609	1,265	1,874
Verdelho	3,644	327	2,161	2,488	3,648	327	1,968	2,295	3,648	327	1,968	2,295
Viognier	5,613	1,142	2,508	3,650	5,614	1,141	1,996	3,137	5,614	1,141	1,845	2,986
Total white winegrapes	**318,681**	**63,412**	**226,393**	**289,805**	**320,430**	**62,691**	**202,932**	**265,622**	**320,430**	**61,772**	**191,296**	**253,068**
All winegrapes	**837,200**	**224,171**	**516,725**	**740,896**	**842,434**	**226,766**	**467,642**	**694,408**	**842,434**	**224,775**	**434,865**	**659,641**

[1] *Supply forecast produced by PGIBSA based on the South Australian vineyard register*

[2] *A raising factor of 1.032 has been applied to committed intake to allow for non-respondents*