



## Limestone Coast zone - other

## Regional summary report

**2007**

## Limestone Coast zone (other)

*Limestone Coast zone (other) includes the vineyards around Bordertown, Mt Benson, Robe, Lucindale, Beachport, Mount Gambier and near but outside the declared GI regions of Padthaway, Coonawarra and Wrattobully (also referred to as "Limestone Coast zone (other)" in these tables. The total area of vines included in this definition is around 3,000 hectares.*

## Vintage overview

### *Overview of vintage statistics*

The harvest from Limestone Coast (other) was 14,807 tonnes in 2007, less than 50% of the 2006 harvest of over 30,000 tonnes. The total value of grapes from the region was nearly halved, to less than \$14 million – with average purchase values for the major varieties increasing slightly, as a result of the greatly reduced tonnages.

There were only 49 hectares of new plantings in this area in spring 2006 (including top-working and replacements) across these regions – most of which were in Robe.

The estimated production from the Limestone Coast (other) vineyards for 2008 is 24,000 tonnes. The wineries' committed intake is higher than this estimate, so there is not expected to be any surplus fruit. By 2012, the estimated production is 36,000 tonnes, of which 64% (23,000 tonnes) is already under contract or winery grown fruit. This leaves around 13,000 tonnes available on the open market. There is likely to be a return to over-supply on the open market across the state by 2012, if growing conditions return to "normal" (see State Summary section for details).

## Limestone Coast zone – other

## Winegrape intake summary – vintage 2007

Includes Bordertown (8,802 tonnes), Mount Benson (2,559 tonnes), Limestone Coast zone other (3,064) and Robe (382 tonnes).

Variety	Tonnes purchased	Lowest price <sup>1</sup>	Highest price	Total value purchased grapes	Calc avg. purchase value per tonne	Winery grown fruit	Total crushed	Est total value ALL grapes
<b>RED</b>								
Cabernet Franc	209			\$125,586	\$601	72	281	\$168,554
Cabernet Sauvignon	2,138	\$500	\$1,720	\$2,039,661	\$954	1,910	4,048	\$3,861,266
Grenache	0					10	10	\$9,132
Malbec	208			\$166,175	\$798	0	208	\$166,175
Mataro	703			\$369,023	\$525	67	770	\$404,355
Merlot	1,899	\$800	\$1,516	\$1,798,010	\$947	807	2,706	\$2,562,164
Other Red	7			\$11,552	\$1,650	0	7	\$11,552
Petit Verdot	681	\$550	\$1,490	\$482,310	\$708	60	741	\$524,665
Pinot Noir	82	\$500	\$1,700	\$84,617	\$1,030	166	248	\$255,364
Shiraz	2,092	\$800	\$1,850	\$2,174,002	\$1,039	1,162	3,254	\$3,381,932
Tempranillo	0					9	9	\$7,767
<b>Total red winegrapes</b>	<b>8,020</b>			<b>\$7,250,935</b>		<b>4,262</b>	<b>12,282</b>	<b>\$11,352,926</b>
<b>WHITE</b>								
Chardonnay	347	\$300	\$1,000	\$302,220	\$872	968	1,314	\$1,145,718
Pinot Gris	34	\$1,400	\$1,700	\$54,131	\$1,604	100	134	\$214,519
Riesling	0					18	18	\$19,686
Sauvignon Blanc	434	\$1,000	\$2,300	\$621,785	\$1,433	161	594	\$851,837
Semillon	96	\$700	\$800	\$71,239	\$740	150	246	\$182,451
Verdelho	174	\$650	\$810	\$125,520	\$721	0	174	\$125,520
Viognier	36			\$50,806	\$1,408	9	45	\$62,772
<b>Total white winegrapes</b>	<b>1,121</b>			<b>\$1,225,702</b>		<b>1,405</b>	<b>2,526</b>	<b>\$2,602,503</b>
<b>Total all winegrapes</b>	<b>9,140</b>			<b>\$8,476,637</b>		<b>5,667</b>	<b>14,807</b>	<b>\$13,955,429</b>

<sup>1</sup> Lowest and highest prices paid are only reported where there are at least three purchasers

## Limestone Coast zone (other)

## Current plantings and projected production 2008 - 2012

## Bordertown

Variety	Current area in hectares by year planted						Estimated production 2008 - 2012				
	Pre-2004	2004	2005	2006	Total	% planted in 2006	2008	2009	2010	2011	2012
Cabernet Franc	29	0	0	0	29	0%	350	350	350	350	350
Cabernet Sauvignon	422	0	0	0	422	0%	5068	5068	5068	5068	5068
Malbec	24	0	0	0	24	0%	286	286	286	286	286
Mataro (Mourvedre)	42	0	0	0	42	0%	509	509	509	509	509
Merlot	242	0	0	0	242	0%	2906	2906	2906	2906	2906
Other red	3	0	1	1	5	19%	46	56	56	56	56
Petit Verdot	44	0	0	0	44	0%	525	525	525	525	525
Shiraz	306	24	0	0	330	0%	3886	3957	3957	3957	3957
Chardonnay	95	0	0	0	95	0%	1328	1328	1328	1328	1328
Other white	5	0	10	5	19	27%	130	200	200	200	200
Semillon	10	0	0	0	10	0%	142	142	142	142	142
Verdelho	10	0	0	0	10	0%	146	146	146	146	146
<b>Total all varieties</b>	<b>1233</b>	<b>24</b>	<b>11</b>	<b>6</b>	<b>1273</b>	<b>0%</b>	<b>15321</b>	<b>15472</b>	<b>15472</b>	<b>15472</b>	<b>15472</b>

## Mount Benson

Variety	Current area in hectares by year planted						Estimated production 2008 - 2012				
	Pre-2004	2004	2005	2006	Total	% planted in 2006	2008	2009	2010	2011	2012
Cabernet Sauvignon	119	0	0	0	119	0%	595	1190	1190	1190	1190
Merlot	53	0	0	2	55	3%	266	532	543	560	560
Other red	11	0	0	0	11	0%	57	115	115	115	115
Shiraz	176	0	0	0	176	0%	881	1761	1761	1761	1761
Chardonnay	43	0	0	0	43	0%	260	520	520	520	520
Cygne Blanc	22	0	0	4	26	17%	131	262	299	353	353
Marsanne	4	0	0	0	4	0%	24	49	49	49	49
Pinot Gris	11	0	0	0	11	0%	67	134	134	134	134
Riesling	3	0	0	0	3	0%	20	40	40	40	40
Sauvignon Blanc	46	12	3	1	63	2%	329	729	750	762	762
Semillon	7	0	0	0	7	0%	44	88	88	88	88
Verdelho	4	0	0	0	4	0%	24	48	48	48	48
Viognier	4	2	0	0	5	0%	29	64	64	64	64
<b>Total all varieties</b>	<b>505</b>	<b>14</b>	<b>3</b>	<b>7</b>	<b>529</b>	<b>1%</b>	<b>2728</b>	<b>5533</b>	<b>5602</b>	<b>5684</b>	<b>5684</b>

## Limestone Coast zone (other)

## Current plantings and projected production 2008 - 2012

### Robe

Variety	Current area in hectares by year planted						Estimated production 2008 - 2012				
	Pre-2004	2004	2005	2006	Total	% planted in 2006	2008	2009	2010	2011	2012
Cabernet Sauvignon	214	0	0	0	214	0%	856	1926	1926	1926	1926
Malbec	1	0	0	0	1	0%	5	11	11	11	11
Merlot	58	0	0	0	58	0%	233	524	524	524	524
Petit Verdot	8	0	0	0	8	0%	33	73	73	73	73
Pinot Noir	61	0	0	0	61	0%	246	553	553	553	553
Shiraz	178	0	0	0	178	0%	712	1603	1603	1603	1603
Chardonnay	135	1	1	20	157	13%	679	1369	1513	1713	1713
Pinot Gris	4	0	9	4	17	22%	18	102	156	192	192
Sauvignon Blanc	11	4	11	12	38	32%	69	226	344	467	467
Semillon	17	0	0	0	17	0%	85	170	170	170	170
<b>Total all varieties</b>	<b>688</b>	<b>5</b>	<b>21</b>	<b>36</b>	<b>750</b>	<b>5%</b>	<b>2935</b>	<b>6557</b>	<b>6872</b>	<b>7231</b>	<b>7231</b>

### Limestone Coast zone - other

Variety	Current area in hectares by year planted						Estimated production 2008 - 2012				
	Pre-2004	2004	2005	2006	Total	% planted in 2006	2008	2009	2010	2011	2012
Cabernet Franc	2	0	0	0	2	0%	8	17	17	17	17
Cabernet Sauvignon	322	0	0	0	322	0%	1611	3221	3221	3221	3221
Merlot	36	0	0	0	36	0%	179	358	358	358	358
Petit Verdot	3	0	0	0	3	0%	17	34	34	34	34
Pinot Noir	78	0	0	0	78	0%	391	782	782	782	782
Shiraz	112	11	0	0	122	0%	596	1347	1347	1347	1347
Chardonnay	62	9	0	0	72	0%	414	861	861	861	861
Other white	5	1	0	0	6	0%	38	80	80	80	80
Sauvignon Blanc	17	0	46	0	63	0%	103	591	757	757	757
<b>Total all varieties</b>	<b>637</b>	<b>22</b>	<b>46</b>	<b>0</b>	<b>705</b>	<b>0%</b>	<b>3356</b>	<b>7293</b>	<b>7459</b>	<b>7459</b>	<b>7459</b>
<b>Total LS Coast zone - other</b>	<b>3063</b>	<b>64</b>	<b>82</b>	<b>49</b>	<b>3258</b>	<b>2%</b>	<b>24340</b>	<b>34854</b>	<b>35405</b>	<b>35846</b>	<b>35846</b>

## Limestone Coast zone (other)

## Estimated production and committed intake 2008 - 2012

Variety	2008				2010				2012			
	Est Supply <sup>1</sup>	Winery grown grapes <sup>2</sup>	Contract purchases <sup>2</sup>	Un-contracted fruit <sup>3</sup>	Est Supply <sup>1</sup>	Winery grown grapes <sup>2</sup>	Contract purchases <sup>2</sup>	Un-contracted fruit <sup>3</sup>	Est Supply <sup>1</sup>	Winery grown grapes <sup>2</sup>	Contract purchases <sup>2</sup>	Un-contracted fruit <sup>3</sup>
<b>Red winegrapes</b>												
Cabernet Franc	373	83	413	-124	396	83	413	-101	396	7	413	-24
Cabernet Sauvignon	8,130	3,130	5,143	-144	11,406	3,110	3,068	5,227	11,406	3,235	3,020	5,151
Grenache	9	0	0	9	17	0	0	17	17	0	0	17
Malbec	290	2	82	207	296	4	82	211	296	5	82	210
Mataro	509	77	643	-210	509	77	643	-210	509	77	643	-210
Merlot	3,584	1,242	3,148	-807	4,331	1,270	2,670	392	4,347	1,270	2,617	461
Other Red	46	0	20	26	56	0	20	35	56	0	20	35
Petit Verdot	600	89	615	-104	683	96	617	-30	683	113	617	-47
Pinot Noir	646	401	586	-341	1,353	407	479	467	1,353	407	263	683
Shiraz	6,075	1,668	4,001	406	8,668	1,668	3,722	3,278	8,668	1,668	3,737	3,263
Tempranillo	0	23	0	-23	0	23	0	-23	0	23	0	-23
<b>Total red winegrapes</b>	<b>20,261</b>	<b>6,715</b>	<b>14,651</b>	<b>-1,105</b>	<b>27,715</b>	<b>6,738</b>	<b>11,715</b>	<b>9,262</b>	<b>27,731</b>	<b>6,805</b>	<b>11,411</b>	<b>9,515</b>
<b>White winegrapes</b>												
Chardonnay	2,680	1,955	889	-163	4,222	2,094	682	1,445	4,422	2,115	619	1,687
Pinot Gris	98	112	98	-112	321	138	94	90	358	138	20	200
Riesling	38	22	10	5	75	33	10	33	75	33	10	33
Sauvignon Blanc	501	342	539	-380	1,851	388	312	1,151	1,986	403	271	1,311
Semillon	271	219	197	-145	400	219	218	-37	400	219	218	-37
Verdelho	170	0	164	5	194	0	169	24	194	0	174	19
Viognier	36	29	57	-49	78	51	57	-30	78	51	57	-30
<b>Total white winegrapes</b>	<b>4,079</b>	<b>2,679</b>	<b>1,954</b>	<b>-553</b>	<b>7,690</b>	<b>2,922</b>	<b>1,543</b>	<b>3,225</b>	<b>8,114</b>	<b>2,958</b>	<b>1,371</b>	<b>3,786</b>
<b>Total all winegrapes</b>	<b>24,340</b>	<b>9,394</b>	<b>16,605</b>	<b>-1,659</b>	<b>35,405</b>	<b>9,659</b>	<b>13,258</b>	<b>12,487</b>	<b>35,846</b>	<b>9,763</b>	<b>12,781</b>	<b>13,301</b>

<sup>1</sup> Supply forecast derived from planting details recorded on PGIB vineyard register (see planting report)

<sup>2</sup> A raising factor of 1.020 has been applied to these figures to allow for non-respondents

<sup>3</sup> A negative number indicates supply forecast is below wineries' estimated commitment