



Adelaide Plains Wine Region

Regional summary report

2009

Overview of vintage statistics

The reported harvest from the Adelaide Plains in 2009 was 3,720 tonnes, well below the 2008 harvest and similar to the 2007 harvest. The total value of grapes from the Adelaide Plains decreased by more than 50% to just under \$3 million in 2009 compared with \$6 million in 2008. The average purchase value for the major varieties was significantly lower, with Shiraz down by over \$200 per tonne.

There were 13 hectares of new plantings recorded in the Adelaide Plains region in spring 2008 – all Pinot Gris. The region has a total area of 744 hectares.

The estimated production from the Adelaide Plains vineyards for 2010 is 5,000 tonnes according to the ABARE supply forecast, which is lower than the total committed intake. These figures do not change substantially over the forecast period, with the supply forecast remaining constant and the committed intake falling slightly to 4,600 tonnes in 2014. However, based on the planting data recorded by PGIBSA, the region has a much higher potential production of around 7,000 tonnes.

Across the state, assuming "normal" growing conditions, there is expected to be a 120,000 tonne surplus compared with demand in 2014 (see State Summary section).

Adelaide Plains

Winegrape intake summary - vintage 2009

Variety	Tonnes purchased	Lowest price ¹	Highest price ¹	Total value purchased grapes	Calc avg. purch. value per tonne	Winery grown fruit	Total crushed ²	Est total value ALL grapes
RED								
Cabernet Sauvignon	202	\$435	\$2,570	\$181,399	\$898	57	259	\$232,545
Grenache	154	\$450	\$880	\$78,388	\$508	0	154	\$78,388
Malbec	0					8	8	\$5,743
Mataro	50			\$53,664	\$1,081	0	50	\$53,664
Merlot	287	\$297	\$1,100	\$195,714	\$683	0	287	\$195,714
Other Red	0					12	12	\$8,876
Petit Verdot	8			\$8,000	\$1,000	0	8	\$8,000
Pinot Noir	151			\$102,901	\$680	0	151	\$102,901
Sangiovese	0			\$0	\$0	9	9	\$6,399
Shiraz	1,016	\$328	\$1,500	\$761,070	\$749	64	1,081	\$809,263
Tempranillo	27			\$35,594	\$1,299	0	27	\$35,594
Zinfandel	12			\$6,040	\$499	0	12	\$6,040
Total red winegrapes	1,908			\$1,422,770		150	2,057	\$1,543,127
WHITE								
Chardonnay	544	\$500	\$1,100	\$324,258	\$596	9	553	\$329,499
Chenin Blanc	17			\$18,260	\$1,074	0	17	\$18,260
Colombard	70			\$52,725	\$750	136	206	\$154,500
Muscat Gordo Blanco	13			\$7,764	\$597	0	13	\$7,764
Pinot Gris	122			\$134,486	\$1,100	0	122	\$134,486
Riesling	21			\$9,903	\$467	1	22	\$10,295
Sauvignon Blanc	576			\$493,860	\$857	13	589	\$505,263
Semillon	34			\$17,170	\$501	0	34	\$17,170
Viognier	106			\$104,942	\$988	0	106	\$104,942
Total white winegrapes	1,505			\$1,163,368		159	1,663	\$1,282,180
Total all winegrapes	3,412			\$2,586,138		308	3,720	\$2,825,307

¹ Lowest and highest prices are only reported when there are at least three purchasers. Very low prices may relate to extremely small parcels of fruit or fruit delivered that was over the contract amount or penalised for other reasons.

² It is estimated that the non-response rate for Adelaide Plains is 4%.

Adelaide Plains

Current plantings by variety and year planted

Variety	Current area in hectares				Total area	% planted in 2008
	Pre-2006	2006	2007	2008		
Red winegrapes						
Cabernet Franc	1	0	0	0	1	0%
Cabernet Sauvignon	78	0	0	0	78	0%
Grenache	35	0	0	0	35	0%
Malbec	6	0	0	0	6	0%
Mataro (Mourvedre)	12	0	0	0	12	0%
Merlot	49	0	0	0	49	0%
Other red	5	0	0	0	5	0%
Petit Verdot	2	0	0	0	2	0%
Pinot Noir	16	0	2	0	18	0%
Ruby Cabernet	6	0	0	0	6	0%
Sangiovese	5	1	0	0	6	0%
Shiraz	268	0	0	0	268	0%
Tempranillo	0	2	0	0	2	0%
Total red varieties	484	3	2	0	489	0%
White winegrapes						
Chardonnay	93	0	0	0	93	0%
Chenin Blanc	7	0	0	0	7	0%
Colombard	13	0	0	0	13	0%
Muscat Gordo Blanco	3	0	0	0	3	0%
Other white	2	0	0	0	2	0%
Pinot Gris	0	13	0	13	26	50%
Riesling	17	0	0	0	17	0%
Sauvignon Blanc	59	0	0	0	59	0%
Semillon	8	0	0	0	8	0%
Viognier	16	0	0	0	16	0%
Total white varieties	218	13	0	13	243	5%
Unknown	12	0	0	0	12	0%
Total all varieties	713	16	2	13	744	2%

Adelaide Plains

Estimated supply and committed intake 2010 - 2014

Variety	2010				2012				2014			
	Est Supply ¹	Committed intake ²			Est Supply ¹	Committed intake ²			Est Supply ¹	Committed intake ²		
		Winery grapes	Contract purchases	Total committed intake		Winery grapes	Contract purchases	Total committed intake		Winery grapes	Contract purchases	Total committed intake
Red winegrapes												
Cabernet Sauvignon	541	68	238	306	543	68	173	241	543	68	173	241
Grenache	293	0	10	10	293	0	0	0	293	0	0	0
Malbec	17	10	0	10	21	10	0	10	21	10	0	10
Mataro	71	0	0	0	71	0	0	0	71	0	0	0
Merlot	431	0	518	518	432	0	386	386	432	0	386	386
Other Red	25	10	0	10	25	10	0	10	25	10	0	10
Petit Verdot	33	0	8	8	33	0	8	8	33	0	8	8
Pinot Noir	210	0	167	167	210	0	167	167	210	0	167	167
Sangiovese	144	10	0	10	144	10	0	10	144	10	0	10
Shiraz	1,568	120	1,258	1,378	1,569	141	928	1,069	1,569	141	816	957
Tempranillo	0	0	13	13	0	0	13	13	0	0	13	13
Zinfandel	17	0	26	26	17	0	26	26	17	0	26	26
Total red winegrapes	3,418	219	2,238	2,457	3,427	240	1,701	1,941	3,427	240	1,590	1,830
White winegrapes												
Chardonnay	590	10	1,217	1,227	589	10	1,130	1,141	589	10	1,130	1,141
Chenin Blanc	22	0	0	0	22	0	0	0	22	0	0	0
Colombard	211	146	73	219	211	146	73	219	211	146	73	219
Muscat Gordo Blanco	20	0	21	21	20	0	21	21	20	0	21	21
Pinot Gris	11	0	251	251	11	0	251	251	11	0	251	251
Riesling	142	10	0	10	143	10	0	10	143	10	0	10
Sauvignon Blanc	426	16	903	919	425	16	903	919	425	16	903	919
Semillon	219	0	52	52	219	0	52	52	219	0	52	52
Viognier	21	0	251	251	21	0	251	251	21	0	251	251
Total white winegrapes	1,671	183	2,767	2,950	1,670	183	2,680	2,863	1,670	183	2,680	2,863
Total all winegrapes	5,089	402	5,005	5,407	5,097	423	4,382	4,805	5,097	423	4,270	4,693

¹ Supply forecast produced by ABARE based on the ABS Vineyard Survey 2008

² A raising factor of 1.04 has been applied to committed intake to allow for non-respondents

